



Kitchener
6-51 Ardelt Ave.
Kitchener, ON N2C 2S9
t. 519-742-3500
f. 519-742-6072

Waterloo
103-340 Hagey Blvd.
Waterloo, ON N2L 6R6
t. 519-772-3050
f. 519-772-1063

Cambridge
27 Water St. N.
Cambridge, ON N1R 3B2
t. 519-623-2211
f. 519-742-6072

Lending Checklist

Member(s):

Appointment Date/Time:

Branch Location:

Member Consultant Name & Email:

We look forward to meeting with you to work towards achieving your financial goals. Please bring the below listed documents to complete your application with an ECU – A Division of WFCU Credit Union representative. If you have questions about your upcoming appointment or the required documents please contact us at 519.974.WFCU (9328) or contact the ECU – A Division of WFCU Credit Union Member Consultant listed above.

Identification

Please bring in **ONE** of the following forms of Government issued ID:

- Canadian Passport
- Driver's Licence
- Nexus

**If you do not have one of these forms of ID please contact our Member Contact Centre at 519.974.WFCU (9328) or the ECU – A Division of WFCU Credit Union Member Consultant listed above for further details.*

Employed or Retired

Please bring two pieces of the following documents to confirm your current employment status and earnings:

- Two most recent paystubs and T4
- Letter of Employment on company letterhead

**If you are self-employed or cannot provide these forms of income verification please contact our Member Contact Centre at 519.974.WFCU (9328) or the ECU – A Division of WFCU Credit Union Member Consultant listed above for further details.*

MERITline™ Requirements

- Current Property Tax Statement
- Financial Institution Mortgage Statement (if applicable)

Mortgage Purchase Requirements

- Purchase Agreement
- Proof of Down Payments
- Property Listing

Mortgage Refinance Requirements

- Tax Statements
- Mortgage Statement
- Mortgage Contract & Charges

Additional Documentation

**This checklist is for informational purposes only.*